

**WUTIF Capital (VCC) Inc.**

western universities  
technology innovation fund

<http://www.wutif.ca>

October 23, 2009      ....promising futures

## WUTIF Capital (VCC) Inc.....

- ❖ A private equity “Angel” Fund
- ❖ Invests in B.C. Tech Startups
- ❖ Offers 30% cash-back tax credits
- ❖ Very low management/admin fees (<1%/year)
- ❖ Capital raised since 2003: >\$5 million
- ❖ \$5 million invested in 50+ companies
- ❖ Non-residents eligible
- ❖ Not restricted to accredited investors
- ❖ Net Asset Values: \$9.65 - \$12.15



**WUTIF -**  
**An “Angel Fund” for**  
**Start Up Tech Firms**



*WUTIF invests in technology Companies that...*

- 1. pass the people test*
- 2. pass the tech test (all technologies considered)*
- 3. are co-funded by angels*
- 4. are valued <\$2.5million (typically)*
- 5. require <<\$1million to cash flow or milestone*

**WUTIF**  
**TEAM**

- Mike Volker, President  
Entrep, Angel Net, SFU
- Tim Collings, Director  
Angel, Inventor (V-Chip)
- Gordon Skene, Director  
Investor
- Bruce Schmidt, Director  
GenomeBC, Investor

**WUTIF**

The slide features a dark background on the left with the WUTIF logo and team name. On the right, there is a photograph of a modern, curved skyscraper with a glass facade, reflecting the sky and clouds. A semi-transparent green box contains the list of team members.

## Why Pool?



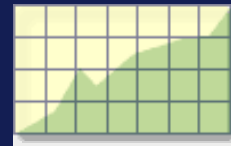
- Angel Investing is *not* easy!
- Let's you play the field *and* take direct aim
- Great for exposure to many deals
- Great for exposure to other angels
- Overall better ROI prospects
- Tap into it for your own deals & benefit
- Key to success: Avoid bad apples; get lucky

[www.wutif.ca](http://www.wutif.ca)

## WUTIF Capital (VCC) Inc...



### Why You?



- **ROI potential (early stage funds >20%)**
- **Invests in tech startups with angels**
- **Access new opportunities; better deals**
- **Participate in Fund's activities**
- **30% cash-back BC Tax Credit**
- **RRSP Eligible (take out cash tax-free)  
(Get 74% Back!!)**

# \$5.2m Invested in 50 companies:

(at Jun 30, 2009)

- Paradigm Environmental Technologies
- Visiphor Corp (VIS:TSXV)
- Recombo Inc
- Actenum Corp
- Sirius Genomics Inc
- Sieber Energy Inc
- Vectis Technologies Inc
- Healthpricer Interactive (TSXV:HPC.V)
- Brightside Technologies
- The Silver Recycling Company (TSR.H:TSXV)
- MetroBridge Networks (MEB:TSXV)
- Zymeworks Inc
- Welichem Biotech (WBI:TSXV)
- Backbone Systems & Networks
- EQO Communications Inc
- Aprio Inc
- Sensific Technologies Inc
- Traction Technologies Inc
- Urigen Holdings Inc (URGP.OB)
- Time Search Inc
- Rfind Systems Inc
- Ostara Nutrient Recovery Tech
- iCo Therapeutics Inc
- Sutus Inc
- Aquatic Informatics Inc
- Clearvision Technologies Inc
- Aquassure Bath Products Inc
- Plutonic Power Corp (PCC:TSXV)
- General Fusion Inc
- Medical Ventures (MEV:TSXV)
- WaveTeq Communications Inc
- Loan: WaveTeq Communications
- Switch Materials Inc
- Indicee Inc
- Clevest Solutions Inc
- Energy Aware Technology
- Bionic Power Inc
- Augurex Life Sciences Corp
- Inetco Holdings Limited
- Mailchannels Corporation
- Bluetide Management
- Guard RFID Solutions
- Spark Integration Tech
- Quickmobile Inc
- Daiya Foods
- GenomeDX Biosciences
- Habitat Enterprises
- LightIntegra Technology
- Progressive Health Innovations

## WUTIF Capital (VCC) Inc.

Continuous Offering

Subject to Tax Credit Availability\*

Shares: \$10.75 each  
(minimum subscription 1,000 shares)



30% VCC Tax Credit available

Net Price to Non-BC Residents:

\$8.00

## Comparisons

	<u>WUTIF</u>	<u>OTHERS</u>
• “TER”:	5% max	15-20%
• Perf. Bonus:	16% (4% donated)	20%
• Investors:	Angels	General Public
• Managers:	Entrepreneurs	MBA's
• Focus:	Start Ups (tech)	Later Stage
• Multiples	10-100X	2-10X
• Participation	Monthly angel	AGM only
• Information	Monthly	Annual



Contact Info:

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