

ANGELWEST CAPITAL CORP.
7300 – 515 West Hastings Street
Vancouver, BC, V6B 5K3
(604) 644-1926

ANGELWEST PRIVATE PLACEMENT INFORMATION

Angelwest is offering up to 2,500,000 UNITS to Accredited Canadian & U.S. Investors until September 15, 2009.

One unit costs \$0.20 and consists of one (1) common share and one-half (1/2) warrant.

A full warrant gives the investor the right to buy an additional common share at \$0.25 for a period of one year.

There is a 4-month hold period before shares can be sold by investors.

For additional information and to obtain a subscription agreement, please contact the Company:

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Attn: Mike Volker (mike@volker.org) or Tel: (604) 644-1926